



Daily Focus

Market Overview

USA

Dow, S&P 500, Nasdaq slide to solid month on sour note as Trump's tariff deadline, jobs report loom. The Dow fell 330.30 points or 0.74%. The S&P 500 index fell 23.51 points or 0.37%, and the Nasdaq fell 7.22 points or 0.03%.

China

The A-share market closed lower. The Shanghai Composite Index fell 42.51 points or 1.18% to close at 3,573. The ChiNext Index fell 39.37 points or 1.66% to close at 2,328, with a total turnover of CNY 1,940 billion.

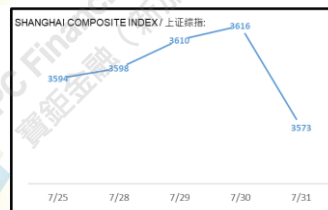
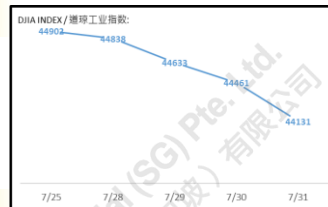
Hong Kong

The Hang Seng Index fell 403.60 points or 1.60% to close at 24,773. The Hang Seng Tech Index fell 37.62 points or 0.69% to close at 5,453, with total turnover of HKD 320.6 billion.

Singapore

The Straits Times Index fell 45.64 points or 1.08% to close at 4,173, with a total turnover of S\$1.90 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44130.98	↓ -330.30	-0.74%
Nasdaq	21122.45	↓ -7.22	-0.03%
S&P500	6339.39	↓ -23.51	-0.37%
Europe			
FTSE100	9132.81	↓ -4.13	-0.05%
CAC40	7771.97	↓ -89.99	-1.14%
DAX	24065.47	↓ -196.75	-0.81%
STOXX600	546.11	↓ -4.13	-0.75%
Asia			
Nikkei 225	41069.82	↑ 415.12	1.02%
Shanghai	3573.21	↓ -42.51	-1.18%
Hang Seng	24773.33	↓ -403.60	-1.60%
STI	4173.77	↓ -45.64	-1.08%
JCI	7484.34	↓ -65.55	-0.87%
TWSE	23542.52	↑ 80.80	0.34%
Forex			
EURUSD	1.14	↑ 0.0010	0.09%
GBPUSD	1.32	↓ -0.0030	-0.23%
USDJPY	150.75	↑ 1.2400	0.83%
USDCNH	7.21	↓ -0.0022	-0.03%
USDHKD	7.85	↓ -0.0002	0.00%
USDSGD	1.30	↑ 0.0015	0.12%
USDIDR	16456.00	↑ 51.00	0.31%
Commodity			
Gold	3293.20	↓ -2.60	-0.08%
WTI Oil	69.26	↓ -0.74	-1.06%



The U.S. Department of Labor announced that initial jobless claims in the fourth week of July rose by 1,000 to 218,000 from the previous week, significantly lower than the market expectation of 224,000.



The Ministry of Industry and Information Technology announced that in the first half of this year, mainland China's large-scale internet and related service enterprises achieved internet business revenue of RMB 961.3 billion, a year-on-year increase of 3.1%.



S&P Global announced that South Korea's S&P manufacturing PMI fell to 48 in July from the previous value of 48.7, marking the sixth consecutive month of contraction.



Japan's Statistics Bureau announced that Japan's unemployment rate remained at 2.5% in June after seasonal adjustment, in line with expectations.

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